

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
Internal Revenue Code Sections 301(c)(2), 316(b)(4), and 852(c)(3).

18 Can any resulting loss be recognized? ▶ No loss can be recognized by the shareholders of record for the nontaxable return of capital distribution received.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The information provided above will be reflected on the shareholder's 2019 1099-DIV statement box 3.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature ▶ A Signed Copy is Maintained by the Issuer Date ▶ _____

Paid Preparer Use Only	Print your name ▶	Preparer's signature	Title ▶	Check <input type="checkbox"/> if self-employed	PTIN
	Print/Type preparer's name		Date	Firm's EIN ▶	
	Firm's name ▶			Phone no.	
	Firm's address ▶				

Rareview Longevity Income Generation Fund
 Organizational Action: Return of Capital
 Date of Action: 10/31/2019

Statement 1

Attachment for Form 8937, Report of Organizational Actions Affecting Basis of Securities

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14	Part II, Line 15
<u>Issuer's Name and EIN</u>	<u>CUSIP</u>	<u>Ticker Symbol</u>	<u>Record Date</u>	<u>Ex-Dividend Date</u>	<u>Payable Date</u>	<u>Nondividend Distributions</u>
Rareview Longevity Income Generation Fund	81752T882	RLIGX	3/27/2019	3/28/2019	3/28/2019	\$ 0.04650022
Rareview Longevity Income Generation Fund	81752T882	RLIGX	6/25/2019	6/26/2019	6/26/2019	\$ 0.04313272
Rareview Longevity Income Generation Fund	81752T882	RLIGX	9/25/2019	9/26/2019	9/26/2019	\$ 0.04497386
Rareview Longevity Income Generation Fund	81752T882	RLIGX	12/27/2019	12/30/2019	12/30/2019	\$ -
Rareview Longevity Income Generation Fund	81752T874	RVIGX	3/27/2019	3/28/2019	3/28/2019	\$ 0.04786271
Rareview Longevity Income Generation Fund	81752T874	RVIGX	6/25/2019	6/26/2019	6/26/2019	\$ 0.04699652
Rareview Longevity Income Generation Fund	81752T874	RVIGX	9/25/2019	9/26/2019	9/26/2019	\$ 0.04723455
Rareview Longevity Income Generation Fund	81752T874	RVIGX	12/27/2019	12/30/2019	12/30/2019	\$ -